

**Adjourned Hearing Date: November 18, 2008 at 10:00 a.m.**

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– and –

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*Counsel to Federal Home Loan Mortgage Corporation in Conservatorship*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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	:	
In re:	:	Chapter 11
	:	
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
	:	
Debtors.	:	(Jointly Administered)
	:	
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**NOTICE OF ADJOURNMENT OF HEARING ON MOTION OF FEDERAL HOME  
LOAN MORTGAGE CORPORATION FOR LEAVE  
TO CONDUCT RULE 2004 DISCOVERY**

PLEASE TAKE NOTICE that the hearing on the relief requested in the Motion of  
Federal Home Loan Mortgage Corporation for Leave to Conduct Rule 2004 Discovery (Docket

#1180), which was scheduled to be heard on November 5, 2008 at 10:00 a.m., **has been**  
**adjourned to November 18, 2008 at 10:00 a.m.**, or as soon thereafter as counsel may be heard  
("the Adjourned Hearing"). The Adjourned Hearing will be held before the Honorable James M.  
Peck at the United States Bankruptcy Court for the Southern District of New York, One Bowling  
Green, New York, New York 10004-1408, Room 601.

PLEASE TAKE FURTHER NOTICE that the Adjourned Hearing may be further  
continued or adjourned from time to time without notice to any creditor or other party in interest  
other than by announcement in open court at the Adjourned Hearing.

Dated: November 3, 2008  
New York, New York

**DAVIS POLK & WARDWELL**

By: /s/ James I. McClammy  
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